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SECTION 255 AFFIDAVIT

STATE OF NEW YORK)
) ss.:
COUNTY OF)

_____, being duly sworn, depose and say that:

I/We are the owner(s) of property situate at _____
and the borrowers of the mortgages hereinafter described:

1. Mortgage dated _____ made by _____ to _____ in the amount of $ _____ and recorded on _____ in Liber/Reel _____ Page _____ at which time mortgage tax in the amount of $_____ was duly paid.

2. Mortgage dated _____ made by _____ to _____ in the amount of $ _____ and is intend to be recorded simultaneously herewith at which time mortgage tax of $_____ will be duly paid.

The above mortgages were consolidated into a single lien of $_____ by Consolidation Agreement dated _____ between _____ and _____ which Consolidation Agreement is intended to be recorded simultaneously herewith.

The Consolidation Agreement presented for recording herewith is given for the purpose of further securing the same principal indebtedness and said Consolidation Agreement does not create or secure any new or further indebtedness or obligation other than the principal indebtedness secured by said mortgages. There have been no re-loans or re-advances on said mortgages.

WHEREFORE deponent respectfully requests that the Consolidation Agreement tendered herewith for recording be declared exempt from taxation pursuant to the provisions of Section 225 of Article 11 of the Tax Law of the State of New York.

_____

_____

Subscribed and Sworn to

_____ day of _____, 20

_____

Notary Public